

The Bloomberg Terminal for AI Agents

Causal intelligence enabling agents to understand the world,
anticipate market shifts, and produce decision-grade insights.

AUSTIN BLACK, FOUNDER
SCOTTY PITTSFORD, FOUNDER
PRE-SEED · 2026

Capital allocators need to see 3 steps ahead. But their AI tools can't be trusted.

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- 01 Today's tools tell you what happened, not what will happen and when.
 - 02 Agents don't have access to the structured datasets needed for complex analysis.
 - 03 The legacy intelligence stack was built for slow humans, not fast agents.

“Where should I invest next in the AI value chain?”

CHIPS

NVIDIA

+1,148% ▲ since Nov 30 '22

CAUSAL CHAIN · TRACKED ODDS

● ChatGPT launches	Nov 30 '22	43%
● Microsoft commits \$10B to OpenAI	Jan 23 '23	60%
● Nvidia flags AI inflection point	Feb 22 '23	70%
● GTC: H100 built for GPT-scale AI	Mar 21 '23	79%
● Blowout data-center guidance	May 24 '23	92%



“Where should I invest next in the AI value chain?”

MEMORY

MICRON

+1,243% ▲ since Feb 15 '25

CAUSAL CHAIN · TRACKED ODDS

●	DRAM downcycle ends, prices firm	Feb 15 '25	41%
●	AI memory demand outruns supply	Jun 1 '25	53%
●	Samsung hikes DRAM prices ~60%	Sep 15 '25	70%
●	HBM booked out through 2026	Oct 31 '25	80%
●	Spot DRAM up 3x, shortage hits	Dec 5 '25	91%



“Where should I invest next in the AI value chain?”

POWER

GE VERNOVA

+582% ▲ since May 14 '24

CAUSAL CHAIN · TRACKED ODDS

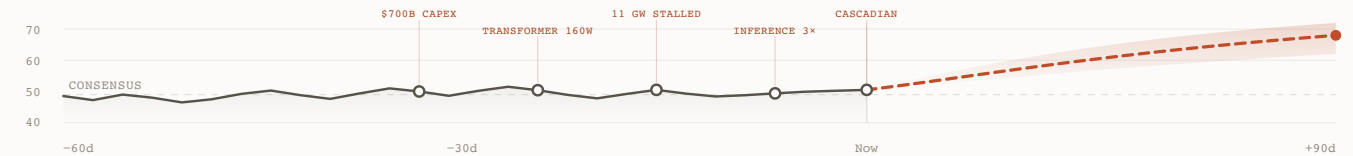
● GS: AI to drive +160% grid demand	May 14 '24	44%
● Transformer lead times pass 2 years	Jun 5 '24	57%
● GE Vernova backlog +35%, guides up	Jul 24 '24	72%
● Big Tech goes nuclear for AI power	Oct 16 '24	82%
● GE Vernova lifts multi-year outlook	Dec 10 '24	90%



Where will capital likely flow in the AI value chain next and when?

Called Cascadian · 417 sources · 1,000 simulations

Will AI power constraints force hyperscaler capacity misses? LIVE ODDS 45% → 70%



Click any dot on the line to see the event.

The AI value chain bottleneck has moved from silicon to electrons — and the market hasn't updated. The market is pricing a material, publicly-acknowledged AI capacity shortfall from grid constraints at roughly 45%; we put it at 70% — a 25-point gap driven by transformer lead times at 160 weeks that can't be resolved inside a calendar year, with the constraint forcing disclosure at Q3 2026 earnings and power infrastructure names set to re-rate 25-45%. We've traced this exact pattern — demand surge → equipment bottleneck → stranded capacity → acknowledged delivery miss — through three infrastructure buildout cycles before resolution, so the number is scored, not guessed. On the current picture we'd position long power infrastructure ahead of the constraint becoming consensus.

The Causal Chain

- 1

\$700B capex commits overwhelm the grid — 100%

\$700B in combined 2026 hyperscaler capex (Amazon \$200B, Google \$175B, Meta \$125B, Microsoft \$115B) is committing data center sites at a pace the power grid cannot absorb. Each site requires a utility interconnection that can take 4-10 years through normal process. The trigger is confirmed — the applications are already in the queue.

 - Hyperscaler Q1-Q2 2026 capex guidance · earnings filings

The Causal Engine for Agentic Analysis.

Agents can call a living map of cause and effect across markets, geopolitics, supply chains, and policy, telling you what will happen next and what to do about it.

MCP ENDPOINTS

- > `get_event_odds( topic )`
- > `get_odds_change( event, window )`
- > `explain_odds_move( event )`
- > `get_causal_graph( entity | topic )`
- > `get_knock_on_effects( event )`
- > `simulate_scenario( event, n=10000 )`
- > `get_edge( event )`
- > `get_historical_analogs( event_type )`
- > `get_allocator_brief( topic )`
- > `subscribe_to_alert( topic | asset )`

DATA GRAPHS

- Event Graph the live event stream
- Causal Graph cause → effect, mapped
- Future Graph branching futures, scored
- Temporal Fact Ledger every fact, time-stamped

Why Cascadian

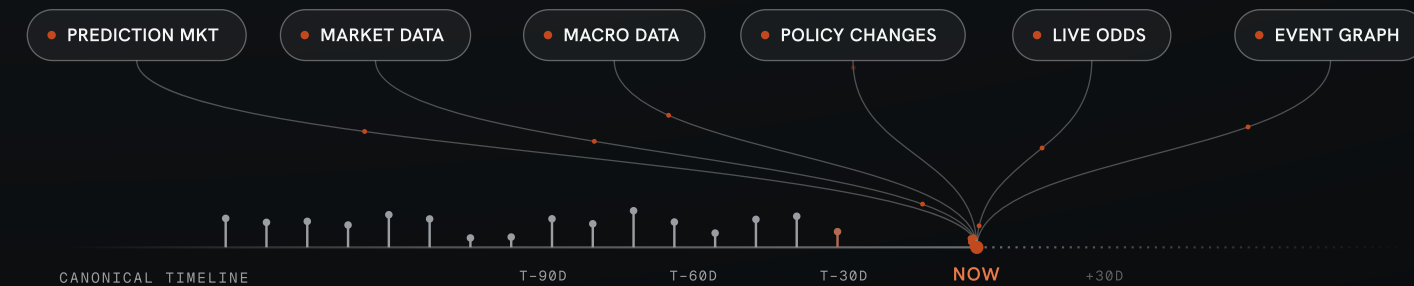


Our Architecture

01

Data graphs

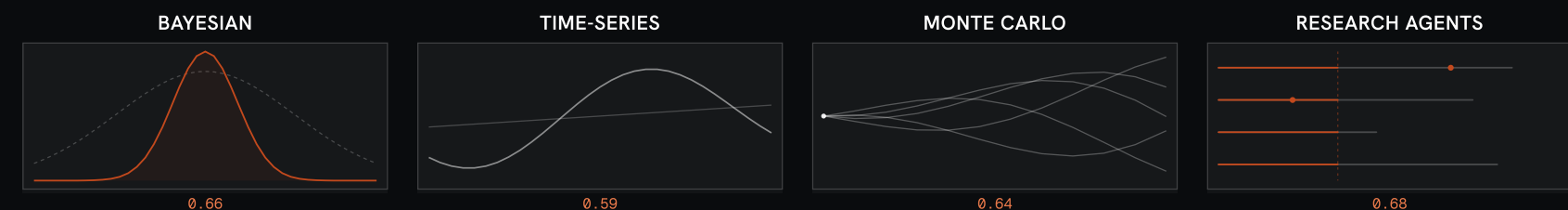
Every market-moving signal, normalized into one live stream your agents can read



02

AI native tooling

Tools built for agents to run quantitative analysis and run simulations on our data graphs



03

Causal Analysis

Agents map causal/temporal relationships to connect the dots and produce decision grade insights.



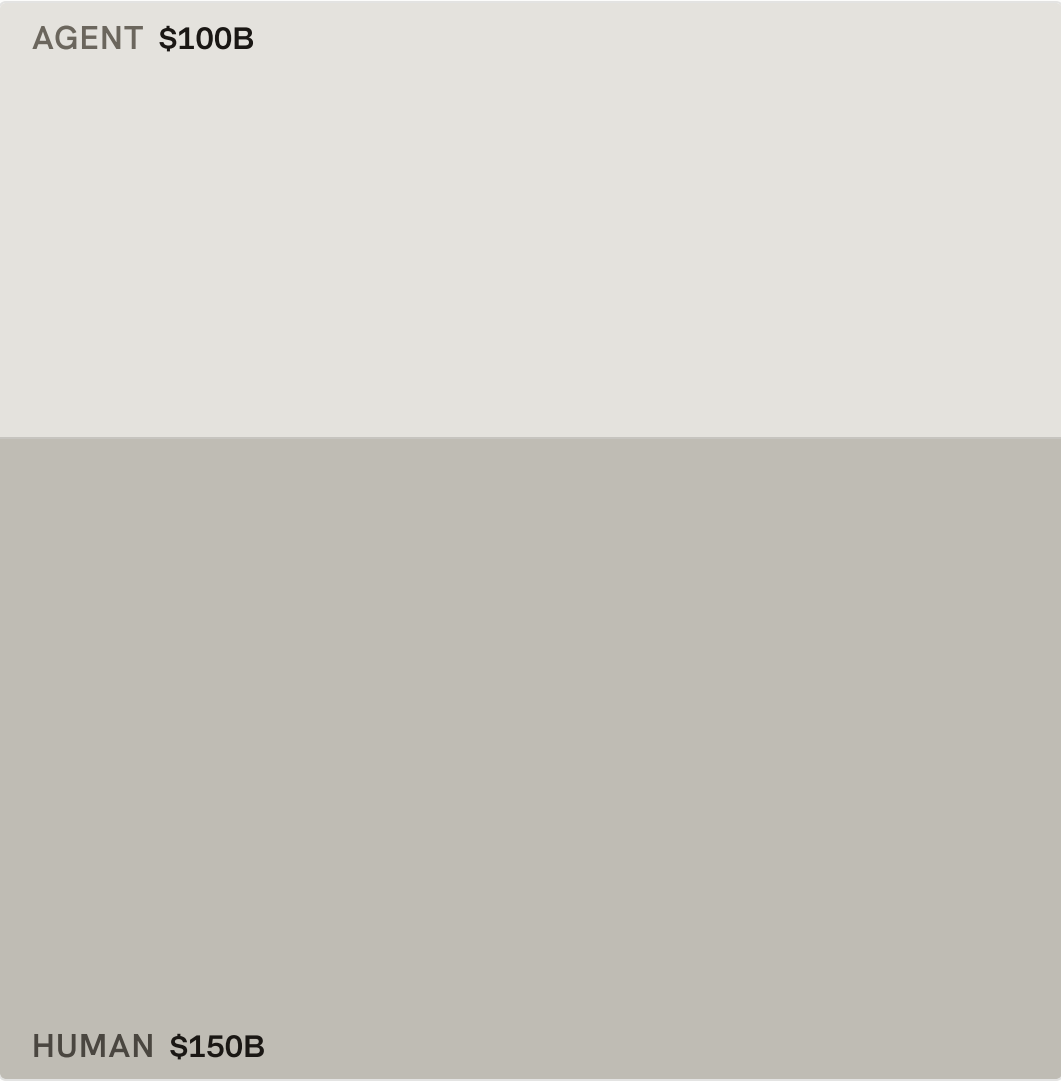


Competitive Landscape

Capability →	Market data	Research and analysis	Agent-native	Forecast and decision intelligence
Research Tools AlphaSense · Hebbia · Rogo · Brightwave				
Terminals Bloomberg · LSEG · FactSet · S&P Capital IQ				
Data Providers Dow Jones · FactSet · Polymarket · Kalshi				
Cascadian Predictive decision intelligence				

Human and Agentic Demand

TAM \$250B+ 2026 → 2030



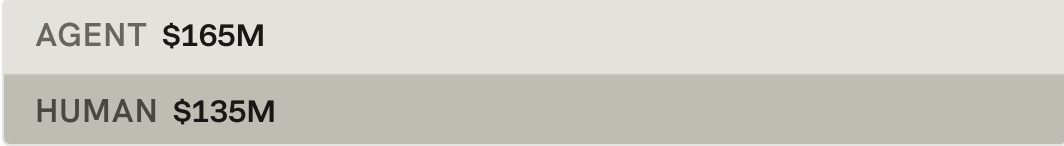
Terminals, research, expert networks, alt data & analyst labor, plus agent forecast-intelligence, roughly half the \$180–250B AI-API economy as agents run 24/7 and outnumber human analysts.

SAM \$50B 2026 → 2030 reachable



The \$15B of intelligence subscriptions our ICPs pay today, plus the forecast API their agents will call as Claude & ChatGPT become the default interface.

SOM \$300M 2029–2031 · bottom-up



~1,500 accounts, macro HFs (\$500M+), family offices, F500 treasuries & SWFs, × ~\$200K ACV → \$300M ARR by 2031; agent · API overtakes seats in 2029.

Pricing and Projections

Insights & Alerts

\$49 / mo

Proactive daily brief & real-time alerts across high demand categories

AI Analyst • MCP

\$249 / mo

Cascadian inside Claude or ChatGPT, sourced, probability-weighted answers

API

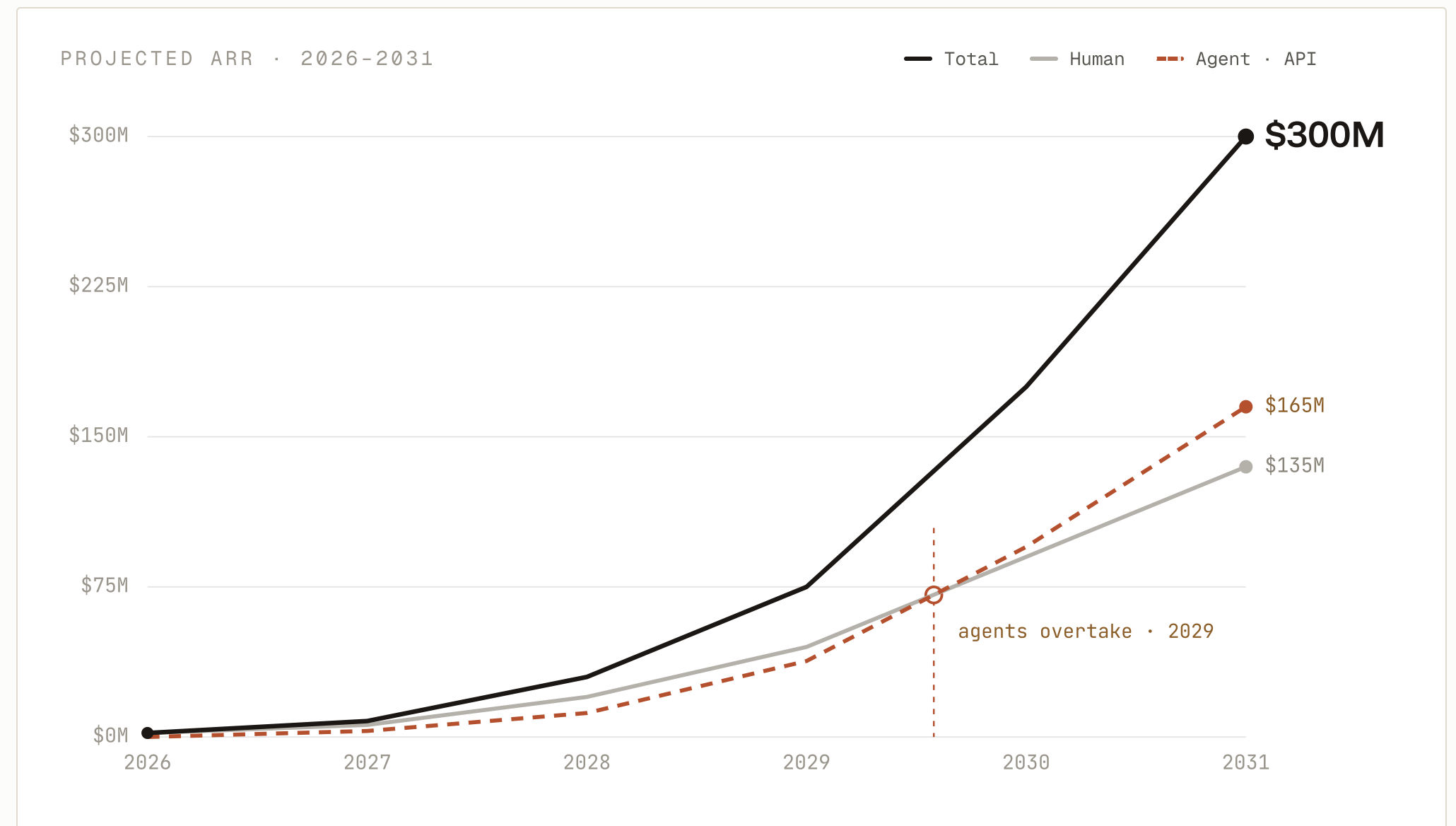
Usage / call

Build on the forecasting layer, forecast + simulate endpoints, the 27-tool MCP

Analyst Services

\$25k+ / mo

Bespoke monitoring + dedicated agents with SLAs & support



Our Ask \$1.5M

Pre-Seed · 10% equity

Our Team

A founding team spanning enterprise intelligence, data science & engineering, and AI agent & model expertise.



Austin Black

CO-FOUNDER & CEO

- Intelligence SaaS Exec (Sales/Marketing)
- Solution Architect & Systems Analyst
- 2 Exits (ERP & Intelligence SaaS)

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Scotty Pittsford

CO-FOUNDER & CTO

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- Data Engineering & Model Fine-Tuning
- AI Agent Architecture

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Use of Funds

- 10+ Enterprise Customers
- Compute & Hosting
- 1 AI Engineer
- Launch Product Beta